

**NEO EXCHANGE CORPORATE ACTION BULLETINS**

N-915-01

**Notice of New Listing**

Canadian Imperial Bank of Commerce (“CIBC”) - Neo Exchange Inc. (“Neo Exchange”) has granted final approval for the listing of transferrable depositary receipts (“**Canadian Depositary Receipts**” or “**CDRs**”) to be issued in one or more series (each, a “**Series**”) as described in CIBC’s short form base shelf prospectus (“**Base Prospectus**”) dated August 15, 2023. Each Series of CDRs relates to a single class of equity securities (the “**Underlying Shares**”) of an issuer incorporated outside of Canada.

Pursuant to the prospectus supplements dated August 15, 2023, and September 7, 2023, (each a “**Prospectus Supplement**”) to the Base Prospectus, the Series of CDRs for the following Underlying Shares will be listed:

Series of CDRs	Underlying Issuer	Symbol	Listing Date
Adobe CDR (CAD Hedged)	Adobe Inc.	ADBE	September 19, 2023
Broadcom CDR (CAD Hedged)	Broadcom Inc.	AVGO	September 19, 2023
Caterpillar CDR (CAD Hedged)	Caterpillar Inc.	CATR	September 19, 2023
Eli Lilly CDR (CAD Hedged)	Eli Lilly and Company	LLY	September 19, 2023
Johnson & Johnson CDR (CAD Hedged)	Johnson & Johnson	JNJ	September 19, 2023
RTX CDR (CAD Hedged)	RTX Corporation	RTX	September 19, 2023

The Series of CDRs for the above Underlying Shares, will be listed and available for trading on the NEO Exchange at start of trading on **Tuesday, September 19, 2023**.

Additional information about the CDRs may be found in the Base Prospectus and the Prospectus Supplement available at [www.sedarplus.com](http://www.sedarplus.com).

**Security & Trading Information**

SECURITY NAME:	<b>ADOBE CDR (CAD HEDGED)</b>
SYMBOL:	<b>ADBE</b>
SECURITY TYPE:	<b>DEPOSITARY RECEIPTS</b>
CUSIP:	<b>00723H108</b>
ISIN:	<b>CA00723H1082</b>
REFERENCE PRICE:	<b>\$21.32</b>

LISTING DATE (YYYY-MM-DD):	<b>2023-09-19</b>
TRADING CURRENCY:	<b>CAD</b>
DESIGNATED MARKET MAKER:	<b>CIBC WORLD MARKETS</b>
TRANSFER AGENT & REGISTRAR:	<b>TSX TRUST COMPANY</b>

### Security & Trading Information

SECURITY NAME:	<b>BROADCOM CDR (CAD HEDGED)</b>
SYMBOL:	<b>AVGO</b>
SECURITY TYPE:	<b>DEPOSITARY RECEIPTS</b>
CUSIP:	<b>11134P100</b>
ISIN:	<b>CA11134P1009</b>
REFERENCE PRICE:	<b>\$20.59</b>
LISTING DATE (YYYY-MM-DD):	<b>2023-09-19</b>
TRADING CURRENCY:	<b>CAD</b>
DESIGNATED MARKET MAKER:	<b>CIBC WORLD MARKETS</b>
TRANSFER AGENT & REGISTRAR:	<b>TSX TRUST COMPANY</b>

### Security & Trading Information

SECURITY NAME:	<b>CATERPILLAR CDR (CAD HEDGED)</b>
SYMBOL:	<b>CATR</b>
SECURITY TYPE:	<b>DEPOSITARY RECEIPTS</b>
CUSIP:	<b>14913M108</b>
ISIN:	<b>CA14913M1086</b>
REFERENCE PRICE:	<b>\$21.15</b>
LISTING DATE (YYYY-MM-DD):	<b>2023-09-19</b>
TRADING CURRENCY:	<b>CAD</b>
DESIGNATED MARKET MAKER:	<b>CIBC WORLD MARKETS</b>
TRANSFER AGENT & REGISTRAR:	<b>TSX TRUST COMPANY</b>

### Security & Trading Information

SECURITY NAME:	<b>ELI LILLY CDR (CAD HEDGED)</b>
SYMBOL:	<b>LLY</b>
SECURITY TYPE:	<b>DEPOSITARY RECEIPTS</b>
CUSIP:	<b>28655A106</b>
ISIN:	<b>CA28655A1066</b>
REFERENCE PRICE:	<b>\$22.04</b>
LISTING DATE (YYYY-MM-DD):	<b>2023-09-19</b>
TRADING CURRENCY:	<b>CAD</b>
DESIGNATED MARKET MAKER:	<b>CIBC WORLD MARKETS</b>
TRANSFER AGENT & REGISTRAR:	<b>TSX TRUST COMPANY</b>

## Security & Trading Information

SECURITY NAME:	<b>JOHNSON &amp; JOHNSON CDR (CAD HEDGED)</b>
SYMBOL:	<b>JNJ</b>
SECURITY TYPE:	<b>DEPOSITARY RECEIPTS</b>
CUSIP:	<b>47817E103</b>
ISIN:	<b>CA47817E1034</b>
REFERENCE PRICE:	<b>\$21.93</b>
LISTING DATE (YYYY-MM-DD):	<b>2023-09-19</b>
TRADING CURRENCY:	<b>CAD</b>
DESIGNATED MARKET MAKER:	<b>CIBC WORLD MARKETS</b>
TRANSFER AGENT & REGISTRAR:	<b>TSX TRUST COMPANY</b>

## Security & Trading Information

SECURITY NAME:	<b>RTX CDR (CAD HEDGED)</b>
SYMBOL:	<b>RTX</b>
SECURITY TYPE:	<b>DEPOSITARY RECEIPTS</b>
CUSIP:	<b>74983J104</b>
ISIN:	<b>CA74983J1049</b>
REFERENCE PRICE:	<b>\$18.43</b>
LISTING DATE (YYYY-MM-DD):	<b>2023-09-19</b>
TRADING CURRENCY:	<b>CAD</b>
DESIGNATED MARKET MAKER:	<b>CIBC WORLD MARKETS</b>
TRANSFER AGENT & REGISTRAR:	<b>TSX TRUST COMPANY</b>