

**CBOE CANADA CORPORATE ACTION BULLETINS**

N-325-01

**Notice of New Listing**

**Denarius Metals Corp. (“Denarius”)** – Cboe Canada Inc. (“**Cboe Canada**”) has granted final approval for the listing of the common shares (the “**Common Shares**”) and certain common share purchase warrants (the “**Warrants**”) of Denarius.

The Common Shares and Warrants of Denarius will be delisted from the TSX Venture Exchange effective at the close of trading on **Tuesday, March 26, 2024**, and will be listed on Cboe Canada at the start of trading on **Wednesday, March 27, 2024**, under the symbols “**DSLV**” and “**DSLV.WT**”, respectively.

Additional information about Denarius may be found on its profile on [www.sedarplus.ca](http://www.sedarplus.ca).

**Security & Trading Information**

SECURITY NAME:	<b>DENARIUS METALS CORP.</b>
SYMBOL:	<b>DSLV</b>
SECURITY TYPE:	<b>COMMON SHARES</b>
CUSIP:	<b>248233207</b>
ISIN:	<b>CA2482332079</b>
LISTING DATE (YYYY-MM-DD):	<b>2024-03-27</b>
TRADING CURRENCY:	<b>CAD</b>
DESIGNATED MARKET MAKER:	<b>RBC DOMINION SECURITIES</b>
TRANSFER AGENT & REGISTRAR:	<b>TSX TRUST COMPANY</b>

**Security & Trading Information**

SECURITY NAME:	<b>DENARIUS METALS CORP. WTS</b>
SYMBOL:	<b>DSLW.WT</b>
SECURITY TYPE:	<b>WARRANTS</b>
CUSIP:	<b>248233116</b>
ISIN:	<b>CA2482331162</b>
LISTING DATE (YYYY-MM-DD):	<b>2024-03-27</b>
TRADING CURRENCY:	<b>CAD</b>
WARRANT EXPIRY DATE (YYYY-MM-DD):	<b>2026-03-17</b>
DESIGNATED MARKET MAKER:	<b>RBC DOMINION SECURITIES</b>
TRANSFER AGENT & REGISTRAR:	<b>COMPUTERSHARE TRUST COMPANY OF CANADA</b>